

To: Paul Morris/db/dbcom@DBAMERICAS,
Cc: Amanda Kirby/db/dbcom@DBAMERICAS
Date: 12/03/2013 03:17 PM
Subject: Re: Success Story for this coming Thursday USPB MD Banker meeting [I]

Classification: For internal use only

Thanks Paul. Please take a look at the attached page and let me know if you have any comments.

Also, can you mention a few aspects of the DB Product Platform and KCP offering that were attractive to the client vs. JP Morgan offering?

Thanks,
Diego

[attachment "success story.pptx" deleted by Amanda Kirby/db/dbcom]

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From: Paul Morris/db/dbcom
To: Diego Galan [REDACTED],
Cc: Amanda Kirby [REDACTED]
Date: 12/03/2013 02:53 PM
Subject: Re: Success Story for this coming Thursday USPB MD Banker meeting [I]

Classification: For internal use only

client profile:

Billionaire entrepreneur; family office, philanthropist
Highly sophisticated private investor and trader across asset classes and derivatives
One of largest brokerage clients at JP Morgan; Multiple relationships across the street
Private investor in early stage VC

Deal Description:

Prospect recently moved approximately moved \$200 million of securities and cash (equities, currencies, structures, fixed income, swaps, commodities etc)