

Schedule K-1  
(Form 1065)

2012

Final K-1  Amended K-1 OMB No. 1545-0099

Department of the Treasury  
Internal Revenue Service

For calendar year 2012, or tax  
year beginning \_\_\_\_\_  
ending \_\_\_\_\_

Partner's Share of Income, Deductions,  
Credits, etc.

▶ See separate instructions.

**Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items**

1 Ordinary business income (loss)	0.	15 Credits
2 Net rental real estate income (loss)	-14,807.	16 Foreign transactions
3 Other net rental income (loss)		
4 Guaranteed payments		
5 Interest income		
6a Ordinary dividends		17 Alternative min tax (AMT) items
6b Qualified dividends		A 2,554.
7 Royalties		18 Tax-exempt income and nondeductible expenses
8 Net short-term capital gain (loss)		
9a Net long-term capital gain (loss)		
9b Collectibles (28%) gain (loss)		19 Distributions
9c Unrecaptured sec 1250 gain		A 7,510.
10 Net section 1231 gain (loss)		20 Other information
11 Other income (loss)		
12 Section 179 deduction		
13 Other deductions	W* STMT	
14 Self-employment earnings (loss)	A 0.	

\*See attached statement for additional information.

For IRS Use Only

**Part I Information About the Partnership**

**A** Identification number  
[REDACTED]

**B** Partnership's name, address, city, state, and ZIP code  
MIDWAY TRIAD, LLC  
270 LAFAYETTE STREET, SUIT 409  
NEW YORK, NY 10012

**C** IRS Center where partnership filed return  
E-FILE

**D**  Check if this is a publicly traded partnership (PTP)

**Part II Information About the Partner**

**E** Partner's identifying number  
[REDACTED]

**F** Partner's name, address, city, state, and ZIP code  
BLUE CHIP CAPITAL LLC  
27 HIGH TECH BOULEVARD  
THOMASVILLE, NC 27360

**G**  General partner or LLC member-manager  Limited partner or other LLC member

**H**  Domestic partner  Foreign partner

**I** What type of entity is this partner? PARTNERSHIP

**J** If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here

**J** Partner's share of profit, loss, and capital:

	Beginning	Ending
Profit	1.1346999%	1.1346999%
Loss	1.4641288%	1.4641288%
Capital	1.4641288%	1.4641288%

**K** Partner's share of liabilities at year end:

Nonrecourse	\$	3,652.
Qualified nonrecourse financing	\$	135,488.
Recourse	\$	0.

**L** Partner's capital account analysis:

Beginning capital account	\$	45,696.
Capital contributed during the year	\$	
Current year increase (decrease)	\$	-14,753.
Withdrawals & distributions	\$(	7,510.)
Ending capital account	\$	23,433.

Tax basis  GAAP  Section 704(b) book  
 Other (explain)

**M** Did the partner contribute property with a built-in gain or loss?  
 Yes  No  
If "Yes", attach statement (see instructions)

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MIDWAY TRIAD, LLC

45-2929589

SCHEDULE K-1 OTHER DEDUCTIONS, BOX 13, CODE W

DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
DUES & FEES		3.
PROFESSIONAL FEES		19.
TOTAL TO SCHEDULE K-1, BOX 13, CODE W		22.

SCHEDULE K-1 CURRENT YEAR INCREASES (DECREASES)

DESCRIPTION	AMOUNT	TOTALS
RENTAL REAL ESTATE INCOME (LOSS)	-14,807.	
SCHEDULE K-1 INCOME SUBTOTAL		-14,807.
OTHER DEDUCTIONS	-22.	
SCHEDULE K-1 DEDUCTIONS SUBTOTAL		-22.
NET INCOME (LOSS) PER SCHEDULE K-1		-14,829.
MADISON - PREPAID RENTS - CY	-66.	
MADISON - PREPAID RENTS - PY	132.	
WILLOW BROOK - PREPAID RENT CY	-24.	
WILLOW BROOK - PREPAID RENT PY	34.	
OTHER INCREASES OR DECREASES SUBTOTAL		76.
TOTAL TO SCHEDULE K-1, ITEM L		-14,753.

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2012.03011 MIDWAY TRIAD, LLC

PARTNER NUMBER 5

21146\_B1

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This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

	Code	Report on	
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.			
Passive loss		See the Partner's Instructions	
Passive income		Schedule E, line 28, column (g)	
Nonpassive loss		Schedule E, line 28, column (h)	
Nonpassive income		Schedule E, line 28, column (i)	
2. Net rental real estate income (loss)		See the Partner's Instructions	
3. Other net rental income (loss)		See the Partner's Instructions	
Net income		Schedule E, line 28, column (g)	
Net loss		See the Partner's Instructions	
4. Guaranteed payments		Schedule E, line 28, column (i)	
5. Interest income		Form 1040, line 8a	
6a. Ordinary dividends		Form 1040, line 9a	
6b. Qualified dividends		Form 1040, line 9b	
7. Royalties		Schedule E, line 4	
8. Net short-term capital gain (loss)		Schedule D, line 6	
9a. Net long-term capital gain (loss)		Schedule D, line 12	
9b. Collectibles (28%) gain (loss)		28% Rate Gain Worksheet, line 4 (Schedule D instructions)	
9c. Unrecaptured section 1250 gain		See the Partner's Instructions	
10. Net section 1231 gain (loss)		See the Partner's Instructions	
11. Other income (loss)		See the Partner's Instructions	
Code			
A Other portfolio income (loss)		See the Partner's Instructions	
B Involuntary conversions		See the Partner's Instructions	
C Sec. 1258 contracts & straddles		Form 6781, line 1	
D Mining exploration costs recapture		See Pub. 535	
E Cancellation of debt		Form 1040, line 21 or Form 982	
F Other income (loss)		See the Partner's Instructions	
12. Section 179 deduction		See the Partner's Instructions	
13. Other deductions		See the Partner's Instructions	
A Cash contributions (50%)		See the Partner's Instructions	
B Cash contributions (30%)			
C Noncash contributions (50%)			
D Noncash contributions (30%)			
E Capital gain property to a 50% organization (30%)			
F Capital gain property (20%)			
G Contributions (100%)			
H Investment interest expense			Form 4952, line 1
I Deductions - royalty income			Schedule E, line 19
J Section 59(e)(2) expenditures			See the Partner's Instructions
K Deductions - portfolio (2% floor)			Schedule A, line 23
L Deductions - portfolio (other)			Schedule A, line 28
M Amounts paid for medical insurance			Schedule A, line 1 or Form 1040, line 29
N Educational assistance benefits		See the Partner's Instructions	
O Dependent care benefits		Form 2441, line 12	
P Preproductive period expenses		See the Partner's Instructions	
Q Commercial revitalization deduction from rental real estate activities		See Form 8582 Instructions	
R Pensions and IRAs		See the Partner's Instructions	
S Reforestation expense deduction		See the Partner's Instructions	
T Domestic production activities information		See Form 8903 Instructions	
U Qualified production activities income		Form 8903, line 7a	
V Employer's Form W-2 wages		Form 8903, line 17	
W Other deductions		See the Partner's Instructions	
14. Self-employment earnings (loss)			
Notes. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.			
A Net earnings (loss) from self-employment		Schedule SE, Section A or B	
B Gross farming or fishing income		See the Partner's Instructions	
C Gross non-farm income		See the Partner's Instructions	
15. Credits			
A Low-income housing credit (section 42(j)(5)) from pre-2008 buildings		See the Partner's Instructions	
B Low-income housing credit (other) from pre-2008 buildings			
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings			
D Low-income housing credit (other) from post-2007 buildings			
E Qualified rehabilitation expenditures (rental real estate)			
F Other rental real estate credits			
G Other rental credits			
H Undistributed capital gains credit			Form 1040, line 71; check box 4
I Alcohol and cellular/biofuel fuels credit			See the Partner's Instructions
J Work opportunity credit			See the Partner's Instructions
K Disabled access credit			
L Empowerment zone and renewal community employment credit			
M Credit for increasing research activities			
N Credit for employer social security and Medicare taxes			
O Backup withholding			
P Other credits			
16. Foreign transactions			
A Name of country or U.S. possession		Form 1118, Part I	
B Gross income from all sources			
C Gross income sourced at partner level			
Foreign gross income sourced at partnership level:			
D Passive category		Form 1118, Part I	
E General category			
F Other			
Deductions allocated and apportioned at partner level:			
G Interest expense		Form 1118, Part I	
H Other		Form 1118, Part I	
Deductions allocated and apportioned at partnership level to foreign source income:			
I Passive category		Form 1118, Part I	
J General category			
K Other			
Other information:			
L Total foreign taxes paid		Form 1118, Part II	
M Total foreign taxes accrued		Form 1118, Part II	
N Reduction in taxes available for credit		Form 1118, line 12	
O Foreign trading gross receipts		Form 8573	
P Extraterritorial income exclusion		Form 8573	
Q Other foreign transactions		See the Partner's Instructions	
17. Alternative minimum tax (AMT) items			
A Post-1986 depreciation adjustment		See the Partner's Instructions and the instructions for Form 6251	
B Adjusted gain or loss			
C Depletion (other than oil & gas)			
D Oil, gas, & geothermal - gross income			
E Oil, gas, & geothermal - deductions			
F Other AMT items			
18. Tax-exempt income and nondeductible expenses			
A Tax-exempt interest income		Form 1040, line 8b	
B Other tax-exempt income		See the Partner's Instructions	
C Nondeductible expenses		See the Partner's Instructions	
19. Distributions			
A Cash and marketable securities		See the Partner's Instructions	
B Distribution subject to section 737			
C Other property			
20. Other information			
A Investment income		Form 4952, line 4a	
B Investment expenses		Form 4952, line 5	
C Fuel tax credit information		Form 4136	
D Qualified rehabilitation expenditures (other than rental real estate)		See the Partner's Instructions	
E Basis of every property		See the Partner's Instructions	
F Recapture of low-income housing credit (section 42(j)(5))		Form 8611, line 8	
G Recapture of low-income housing credit (other)		Form 8611, line 8	
H Recapture of investment credit		See Form 4255	
I Recapture of other credits		See the Partner's Instructions	
J Look-back interest - completed long-term contracts		See Form 8897	
K Look-back interest - income forecast method		See Form 8866	
L Dispositions of property with section 179 deductions		See the Partner's Instructions	
M Recapture of section 179 deduction			
N Interest expense for corporate partners			
O Section 453(d)(3) information			
P Section 453A(c) information			
Q Section 1260(b) information			
R Interest allocable to production expenditures			
S GDF nonqualified withdrawals			
T Depletion information - oil and gas			
U Amortization of reforestation costs			
V Unrelated business taxable income			
W Precontribution gain (loss)			
X Section 108(j) information			
Y Other information			

**PARTNER'S SHARE OF INCOME**

For Calendar Year 2012, or Fiscal Year Beginning \_\_\_\_\_, 2012 and ending \_\_\_\_\_.

<b>PART I General Information</b>				
Partner's SS # or Federal EIN <b>20-3161309</b>	Partnership's Federal EIN <b>45-2929589/000</b>			
Partner's Name <b>BLUE CHIP CAPITAL LLC</b>	Partnership's Name <b>MIDWAY TRIAD, LLC</b>			
Street Address <b>27 HIGH TECH BOULEVARD</b>	Partnership's Street Address <b>270 LAFAYETTE STREET, SUIT 409</b>			
City State ZIP Code <b>THOMASVILLE, NC 27360</b>	City State ZIP Code <b>NEW YORK, NY 10012</b>			
What type of entity is partner? (see Instructions) <b>NP</b> Code	Enter Partner's percentage of:			
Date Partner's Interest in Partnership began: <b>08/05/2011</b> Month Day Year	(I) Before Decrease or Termination		(II) End of Year	
<input type="checkbox"/> Final NJK-1 <input type="checkbox"/> Hedge Fund	Profit Sharing	<b>1.1346999 %</b>	<b>1.1346999 %</b>	
<input type="checkbox"/> Amended NJK-1 <input type="checkbox"/> Member of Composite Return	Loss Sharing	<b>1.4641288 %</b>	<b>1.4641288 %</b>	
	Capital Ownership	<b>1.4641288 %</b>	<b>1.4641288 %</b>	
<b>PART II Income Information</b>				
Income Classifications	A. Total Distribution	NJ-1040 Filers Enter Amounts on Line Shown Below	B. New Jersey Source Amounts	NJ-1040NR Filers
1. Partnership Income (loss)	<b>-14,669.</b>			
2. Net Guaranteed Payments				
3. Partner's 401(k) Contribution				
4. Distributive Share of Partnership Income (loss) (Line 1 plus Line 2 minus Line 3)	<b>-14,669.</b>	Line 20, Page 2		Line 22, Page 1
5. Pension		Line 19, Page 2		
6. Net Gain (loss) from Disposition of Assets as a Result of a Complete Liquidation		Line 18, Page 2		Line 18, Page 1
<b>PART III Partner's Information</b>				
1. Nonresident Partner's Share of NJ Tax	1.			Line 19a, Page 1 CBT-100 Line 10a, Page 1 CBT-100S Line 8, PART-100 Line 46, NJ-1040NR Line 22, NJ-1080C Line 31a, NJ-1041
2. Partner's HEZ Deduction	2.			
3. Partner's Sheltered Workshop Tax Credit	3.			
<b>PART IV Supplemental Information (Attach Schedule)</b>				

THIS FORM MAY BE REPRODUCED

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2012.03011 MIDWAY TRIAD, LLC

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MIDWAY TRIAD, LLC

45-2929589

NJ NJK-1

GIT-DEP PRO-RATA SHARE

DESCRIPTION	AMOUNT	TOTAL
FEDERAL DEPRECIATION	0.	
NJ SECTION 179 DEDUCTION ALLOWABLE	0.	
NJ DEPRECIATION ALLOWABLE	0.	
SUBTOTAL		0.
NJ ADJUSTMENT TO FEDERAL 179 RECAPTURE INCOME	0.	
NJ ADJUSTMENT TO FEDERAL GAIN (LOSS) ON DISPOSITION OF ASSET(S)	0.	
SUBTOTAL		0.
NEW JERSEY DEPRECIATION ADJUSTMENT		160.

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2012.03011 MIDWAY TRIAD, LLC

PARTNER NUMBER 5

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2012

New York State Department of Taxation and Finance  
**New York Partner's Schedule K-1**  
Tax Law - Article 22 (Personal Income Tax)

**IT-204-IP**

5

For calendar year 2012 or tax year beginning **01-01-2012** and ending **12-31-2012**

Final K-1  
 Amended K-1

Partners: Before completing your income tax return, see Form IT-204-IP-I, *Partner's Instructions for Form IT-204-IP* (available at [www.tax.ny.gov](http://www.tax.ny.gov)).

**Partnership's information** (see instructions)

Partnership's name (as shown on Form IT-204)

Partnership's EIN  
**45-2929589**

**MIDWAY TRIAD, LLC**

A Mark an **X** in the box if either applies to your entity  Publicly traded partnership  Portfolio investment partnership

B Tax shelter registration number, if any .....

C Business allocation percentage .....

**Partner's information** (see instructions)

Partner's name

Partner's identifying number  
**20-3161309**

**BLUE CHIP CAPITAL LLC**

Partner's address

**27 HIGH TECH BOULEVARD**

City

State

ZIP code

**THOMASVILLE**

**NC**

**27360**

D The partner is a (mark an **X** in the appropriate box)  General partner or LLC member-manager  Limited partner or other LLC member

E What is the tax filing status of the partner? (mark an **X** in the appropriate box, if known.)  Individual  Estate/trust  Partnership

F If the partner is a disregarded entity or grantor trust, enter the tax ID of the entity or individual reporting the income, if known .....

G Did the partner sell its entire interest during the tax year? ..... Yes  No

		Beginning		Ending	
H	Partner's share of profit, loss, and capital				
1)	Profit .....	H1	1.1347 %	1.1347 %	
2)	Loss .....	H2	1.4641 %	1.4641 %	
3)	Capital .....	H3	1.4641 %	1.4641 %	

I	Partner's share of liabilities at the end of the year		
1)	Nonrecourse .....	I1	3,652.
2)	Qualified nonrecourse financing .....	I2	135,488.
3)	Recourse .....	I3	

J	Partner's capital account analysis		
1)	Beginning capital account .....	J1	45,696.
2)	Capital contributed during the year - cash .....	J2	
3)	Capital contributed during the year - property .....	J3	
4)	Current year increase (decrease) .....	J4	-14,753.
5)	Withdrawals and distributions - cash .....	J5	7,510.
6)	Withdrawals and distributions - property .....	J6	
7)	Ending capital account .....	J7	23,433.
8)	Method of accounting (mark an <b>X</b> in the appropriate box)		
	<input checked="" type="checkbox"/> Tax basis <input type="checkbox"/> GAAP <input type="checkbox"/> Book <input type="checkbox"/> Other (submit explanation)		

K Resident status (mark an **X** in all boxes that apply)  
 NYS full-year resident  Yonkers full-year resident  NYC full-year resident  
 NYS part-year resident  Yonkers part-year resident  NYC part-year resident  
 NYS nonresident  Yonkers nonresident

L If the partner was included in a group return, enter the special NYS identification number, if known .....

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**M** 1) Was Form IT-2658-E filed with the partnership? ..... **M1** Yes  No

2) Was Form MTA-405-E filed with the partnership? ..... **M2** Yes  No

**N** NYS estimated tax paid on behalf of partner (from Form IT-2658) Date Amount

1) First installment ..... **N1**

2) Second installment ..... **N2**

3) Third installment ..... **N3**

4) Fourth installment ..... **N4**

Total NYS estimated tax paid on behalf of partner (add lines N1 through N4) ..... **N** Amount

**O** Estimated MCTMT paid on behalf of partner (from Form MTA-405) Date Amount

1) First installment ..... **O1**

2) Second installment ..... **O2**

3) Third installment ..... **O3**

4) Fourth installment ..... **O4**

Total estimated MCTMT paid on behalf of partner (add lines O1 through O4) ..... **O**

**Partner's share of income, deductions, etc.**

A - Partner's distributive share items	B - Federal K-1 amount	C - New York State amount
1 Ordinary business income (loss) .....	1	1
2 Net rental real estate income (loss) .....	2	2
3 Other net rental income (loss) .....	3	3
4 Guaranteed payments .....	4	4
5 Interest income .....	5	5
6 Ordinary dividends .....	6	6
7 Royalties .....	7	7
8 Net short-term capital gain (loss) .....	8	8
9 Net long-term capital gain (loss) .....	9	9
10 Net section 1231 gain (loss) .....	10	10
11 Other income (loss) identify: .....	11	11
12 Section 179 deduction .....	12	12
13 Other deductions identify: SEE STATEMENT .....	13	13
14 Tax preference items for minimum tax .....	14	14
Identify: .....		
15 Net earnings (loss) from self-employment .....	15	15
16 Tax-exempt income and nondeductible expenses .....	16	16
17 Distributions - cash and marketable securities .....	17	17
18 Distributions - other property .....	18	18
19 Other items not included above that are required to be reported separately to partners .....	19	19
Identify: .....		

**Partner's share of New York modifications (see Instructions)**

20 New York State additions	A - Total amount	B - New York State allocated amount
Number		
20a EA- 16	425 .	425 .
20b EA-		
20c EA-		
20d EA-		
20e EA-		
20f EA-		
21 Total addition modifications (total of column A, lines 20a through 20f).....		21 425 .

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**Partner's share of New York modifications** *(continued)*

22 New York State subtractions		A - Total amount		B - New York State allocated amount		
	Number					
22a	ES- 21		265 .		265 .	
22b	ES-					
22c	ES-					
22d	ES-					
22e	ES-					
22f	ES-					
23	Total subtraction modifications <i>(total of column A, lines 22a through 22f)</i> .....				23	265 .
24 Additions to federal itemized deductions						
	Letter	Amount				
24a						
24b						
24c						
24d						
24e						
24f						
25	Total additions to federal itemized deductions <i>(add lines 24a through 24f)</i> .....				25	
26 Subtractions from federal itemized deductions						
	Letter	Amount				
26a						
26b						
26c						
26d						
26e						
26f						
27	Total subtractions from federal itemized deductions <i>(add lines 26a through 26f)</i> .....				27	
28	New York adjustments to tax preference items .....				28	

**Partner's other information**

29a	Partner's share of New York source gross income .....	29a	
29b	MCTD allocation percentage <i>(see instructions)</i> .....	29b	%

**Partner's credit information**

**Part 1 - Flow-through credit bases and factors**

Brownfield redevelopment tax credit *(Form IT-611 or IT-611.1)*

	A - Form IT-611	B - Form IT-611.1
30 Site preparation credit component .....	30	30
31 Tangible property credit component .....	31	31
32 On-site groundwater remediation credit component .....	32	32

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**Partner's credit information** (continued)

**EZ capital tax credit** (Form IT-602)

33	Contributions of money to EZ community development projects .....	33
34	Recapture of credit for investments in certified EZ businesses .....	34
35	Recapture of credit for contributions of money to EZ community development projects .....	35

**QEZE tax reduction credit** (Form IT-604)

36	QEZE employment increase factor .....	36
37	QEZE zone allocation factor .....	37
38	QEZE benefit period factor .....	38

**Excelsior jobs program tax credit** (Form IT-607)

39	Excelsior jobs tax credit component .....	39
40	Excelsior investment tax credit component .....	40
41	Excelsior research and development tax credit component .....	41
42	Excelsior real property tax credit component .....	42

**Farmers' school tax credit** (Form IT-217)

43	Acres of qualified agricultural property .....	43
44	Acres of qualified conservation property .....	44
45	Eligible school district property taxes paid .....	45
46	Acres of qualified agricultural property converted to nonqualified use .....	46

**Other flow-through credit bases and factors**

Credit bases

Code	Amount	Code	Amount
47a		47d	
47b		47e	
47c		47f	

Credit factors

Code	Factor	Code	Factor	Code	Factor
47g		47i		47k	
47h		47j		47l	

**Part 2 - Flow-through credits, addbacks and recaptures**

48	Long-term care insurance credit (Form IT-249) .....	48
49	Investment credit (including employment incentive credit and historic barn rehabilitation credit; Form IT-212) .....	49
50	Research and development - investment credit (Form IT-212) .....	50

51 Other flow-through credits

Code	Amount	Code	Amount
51a		51e	
51b		51f	
51c		51g	
51d		51h	

52 Addbacks of credits and recaptures

Code	Amount	Code	Amount
52a		52d	
52b		52e	
52c		52f	

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MIDWAY TRIAD, LLC

45-2929589

NY IT-204-IP

OTHER DEDUCTIONS

DESCRIPTION	AMOUNT FROM FEDERAL SCHEDULE K-1	NEW YORK STATE AMOUNT
DUES & FEES	3.	0.
PROFESSIONAL FEES	19.	0.
TOTAL TO FORM IT-204-IP, PAGE 2, LINE 13	22.	0.

PARTNER NUMBER 5

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SDNY\_GM\_00033175

EFTA\_00143788

EFTA01280306

NC K-1 (39):  
(D-403)

10-11-12

2012 Partner's Share of  
N.C. Income, Adjustments, and Credits  
North Carolina Department of Revenue

For calendar year or fiscal year beginning 01 01 12 and ending 12 31 12

Partner's Identifying Number  
203161309

Federal Employer ID Number  
452929589

Partner's Name, Address, and ZIP Code

BLUE CHIP CAPITAL LLC  
27 HIGH TECH BOULEVARD  
THOMASVILLE NC 27360

Partnership's Name, Address, and ZIP Code

MIDWAY TRIAD LLC  
270 LAFAYETTE STREET SUIT 409  
NEW YORK NY 10012

Partnership's Pro Rata Share Items	Amount	Individuals Filing Form D-400 Enter Amount on:
<b>All Partners</b>		
1. Share of partnership income (loss)	-14807	
2. Additions to income (loss)		
a. Addition for bonus depreciation	425	Page 2, Line 35
b. Other additions to income (loss)	0	Page 2, Line 36
3. Deductions from income (loss)		
a. Deduction for bonus depreciation STMT	265	Page 2, Line 44e
b. Other deductions from income (loss) STMT	22	Page 2, Line 49
4. Share of tax credits	0	Form D-400TC
5. Share of tax withheld from nonwage compensation paid for personal services performed in N.C.	0	Page 2, Line 23
<b>Nonresidents Only</b>		
6. Nonresident's share of N.C. taxable income (loss)	0	Page 2, Line 51
7. Nonresident's share of net tax paid by the manager of the partnership	0	Page 2, Line 24c

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MIDWAY TRIAD, LLC

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NC SCH K-1                      DEDUCTIONS FROM FEDERAL TAXABLE INCOME

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DESCRIPTION	AMOUNT
PROFESSIONAL FEES	19
DUES AND FEES	3
TOTAL TO SCHEDULE K-1, LINE 3B	22

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NC SCH K-1                      DEDUCTIONS FOR BONUS DEPRECIATION

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DESCRIPTION	AMOUNT
ADJMNNT FOR 1ST-YEAR DEPRECIATION ADDED BACK IN 2011	265.
TOTAL TO SCHEDULE K-1, LINE 3A	265.

PARTNER NUMBER 5

**CONFIDENTIAL**

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EFTA\_00143790

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