

Schedule K-1 (Form 1065)

2013

Final K-1 Amended K-1 OMB No. 1545-0099

Department of the Treasury Internal Revenue Service

For calendar year 2013, or tax year beginning JUNE 28, 2013 ending DECEMBER 31, 2013

Partner's Share of Income, Deductions, Credits, etc. See separate instructions.

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 2 columns: Description and Amount. Rows include: 1 Ordinary business income (loss) 0., 2 Net rental real estate income (loss) -4,385., 3 Other net rental income (loss), 4 Guaranteed payments, 5 Interest income, 6a Ordinary dividends, 6b Qualified dividends A 290., 7 Royalties, 8 Net short-term capital gain (loss) C* 2., 9a Net long-term capital gain (loss), 9b Collectibles (28%) gain (loss) A 444., 9c Unrecaptured sec 1250 gain, 10 Net section 1231 gain (loss), 11 Other income (loss), 12 Section 179 deduction, 13 Other deductions W* 1,432., 14 Self-employment earnings (loss) A 0.

Part I Information About the Partnership

A Partnership's employer identification number [redacted]
B Partnership's name, address, city, state, and ZIP code
MIDWAY STERLING LLC
270 LAFAYETTE STREET SUITE 409
NEW YORK, NY 10012
C IRS Center where partnership filed return
E-FILE
D Check if this is a publicly traded partnership (PTP)

Part II Information About the Partner

E Partner's identifying number 20-3161309
F Partner's name, address, city, state, and ZIP code
BLUE CHIP CAPITAL LLC
G General partner or LLC member-manager Limited partner or other LLC member X
H Domestic partner X Foreign partner
I1 What type of entity is this partner? PARTNERSHIP
I2 If this partner is a retirement plan (IRA/SEP/Keogh/etc.), check here
J Partner's share of profit, loss, and capital:
Beginning Ending
Profit 0.8072920% 0.8072920%
Loss 1.0416670% 1.0416670%
Capital 1.0416670% 1.0416670%
K Partner's share of liabilities at year end:
Nonrecourse \$ 2,009
Qualified nonrecourse financing \$ 50,311
Recourse \$ 0
L Partner's capital account analysis:
Beginning capital account \$
Capital contributed during the year \$ 25,000
Current year increase (decrease) \$ -5,820
Withdrawals & distributions \$(444
Ending capital account \$ 18,736
M Did the partner contribute property with a built-in gain or loss?
Yes No X
If "Yes", attach statement (see instructions)

*See attached statement for additional information.
For IRS Use Only

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SCHEDULE K-1 OTHER DEDUCTIONS, BOX 13, CODE W

DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
CONSULTING FEES		1,432.
TOTAL TO SCHEDULE K-1, BOX 13, CODE W		1,432.

SCHEDULE K-1 NONDEDUCTIBLE EXPENSES, BOX 18, CODE C

DESCRIPTION	PARTNER FILING INSTRUCTIONS	AMOUNT
NONDEDUCTIBLE EXPENSES - PASSTHROUGH	SEE IRS SCH. K-1 INSTRUCTIONS	2.
TOTAL TO SCHEDULE K-1, BOX 18, CODE C		2.

SCHEDULE K-1 CURRENT YEAR INCREASES (DECREASES)

DESCRIPTION	AMOUNT	TOTALS
RENTAL REAL ESTATE INCOME (LOSS)	-4,385.	
SCHEDULE K-1 INCOME SUBTOTAL		-4,385.
OTHER DEDUCTIONS	-1,432.	
SCHEDULE K-1 DEDUCTIONS SUBTOTAL		-1,432.
NET INCOME (LOSS) PER SCHEDULE K-1		-5,817.
NONDEDUCTIBLE EXPENSES PREPAID RENTS - CY	-2. -1.	
OTHER INCREASES OR DECREASES SUBTOTAL		-3.
TOTAL TO SCHEDULE K-1, ITEM L		-5,820.

Schedule K-1 (Form 1065) 2013

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

	Report on	Code	Report on
1. Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows.		L Empowerment zone employment credit	See the Partner's Instructions
Passive loss	See the Partner's Instructions	M Credit for increasing research activities	
Passive income	Schedule E, line 28, column (d)	N Credit for employer social security and Medicare taxes	
Nonpassive loss	Schedule E, line 28, column (h)	O Backup withholding	
Nonpassive income	Schedule E, line 28, column (j)	P Other credits	
2. Net rental real estate income (loss)	See the Partner's Instructions	16. Foreign transactions	
3. Other net rental income (loss)	See the Partner's Instructions	A Name of country or U.S. possession	Form 1116, Part I
Net income	Schedule E, line 28, column (g)	B Gross income from all sources	
Net loss	See the Partner's Instructions	C Gross income sourced at partner level	
4. Guaranteed payments	Schedule E, line 28, column (i)	Foreign gross income sourced at partnership level	Form 1116, Part I
5. Interest income	Form 1040, line 8a	D Passive category	
6a. Ordinary dividends	Form 1040, line 9a	E General category	
6b. Qualified dividends	Form 1040, line 9b	F Other	
7. Royalties	Schedule E, line 4	Deductions allocated and apportioned at partner level	Form 1116, Part I
8. Net short-term capital gain (loss)	Schedule D, line 5	G Interest expense	
9a. Net long-term capital gain (loss)	Schedule D, line 12	H Other	Form 1116, Part I
9b. Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D instructions)	Deductions allocated and apportioned at partnership level to foreign source income	Form 1116, Part I
9c. Unrecaptured section 1200 gain	See the Partner's Instructions	I Passive category	
10. Net section 1231 gain (loss)	See the Partner's Instructions	J General category	
11. Other income (loss)	See the Partner's Instructions	K Other	
Code		Other information	Form 1116, Part II Form 1116, Part II Form 1116, line 12 Form 8873 Form 8873 See the Partner's Instructions
A Other portfolio income (loss)	See the Partner's Instructions	L Total foreign taxes paid	
B Involuntary conversions	See the Partner's Instructions	M Total foreign taxes accrued	
C Sec. 1256 contracts & straddles	Form 6781, line 1	N Reduction in taxes available for credit	
D Mining exploration costs recapture	See Pub. 535	O Foreign trading gross receipts	
E Cancellation of debt	Form 1040, line 21 or Form 982	P Extraterritorial income exclusion	
F Other income (loss)	See the Partner's Instructions	Q Other foreign transactions	
12. Section 179 deduction	See the Partner's Instructions	17. Alternative minimum tax (AMT) items	
13. Other deductions		A Post-1986 depreciation adjustment	See the Partner's Instructions and the instructions for Form 6251
A Cash contributions (50%)	See the Partner's Instructions	B Adjusted gain or loss	
B Cash contributions (50%)		C Depletion (other than oil & gas)	
C Noncash contributions (50%)		D Oil, gas, & geothermal - gross income	
D Noncash contributions (30%)		E Oil, gas, & geothermal - deductions	
E Capital gain property to a 50% organization (30%)		F Other AMT items	
F Capital gain property (20%)			18. Tax-exempt income and nondeductible expenses
G Contributions (100%)	Form 4952, line 1	A Tax-exempt interest income	Form 1040, line 8b
H Investment interest expense	Schedule E, line 19	B Other tax-exempt income	See the Partner's Instructions
I Deductions - royalty income	See the Partner's Instructions	C Nondeductible expenses	See the Partner's Instructions
J Section 59(e)(2) expenditures	Schedule A, line 23	19. Distributions	
K Deductions - portfolio (2% floor)	Schedule A, line 28	A Cash and marketable securities	See the Partner's Instructions
L Deductions - portfolio (other)	Schedule A, line 1 or Form 1040, line 29	B Distribution subject to section 737	
M Amounts paid for medical insurance	See the Partner's Instructions	C Other property	
N Educational assistance benefits	Form 2441, line 12	20. Other information	
O Dependent care benefits	See the Partner's Instructions	A Investment income	Form 4952, line 4a
P Preproductive period expenses	See the Partner's Instructions	B Investment expenses	Form 4952, line 5
Q Commercial revitalization deduction from rental real estate activities	See Form 8562 instructions	C Fuel tax credit information	Form 4138
R Pensions and IRAs	See the Partner's Instructions	D Qualified rehabilitation expenditures (other than rental real estate)	See the Partner's Instructions
S Reforestation expense deduction	See the Partner's Instructions	E Basis of energy property	See the Partner's Instructions
T Domestic production activities information	See Form 8903 instructions	F Recapture of low-income housing credit (section 42(j)(5))	Form 8511, line 8
U Qualified production activities income	Form 8903, line 7b	G Recapture of low-income housing credit (other)	Form 8511, line 8
V Employer's Form W-2 wages	Form 8903, line 17	H Recapture of investment credit	See Form 4255
W Other deductions	See the Partner's Instructions	I Recapture of other credits	See the Partner's Instructions
14. Self-employment earnings (loss)		J Look-back interest - completed long-term contracts	See Form 8807
Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.		K Look-back interest - income forecast method	See Form 8866
A Net earnings (loss) from self-employment	Schedule SE, Section A or B	L Dispositions of property with section 179 deductions	See the Partner's Instructions
B Gross farming or fishing income	See the Partner's Instructions	M Recapture of section 179 deduction	
C Gross non-farm income	See the Partner's Instructions	N Interest expense for corporate partners	
15. Credits		O Section 453(i)(3) information	
A Low-income housing credit (section 42(j)(5)) from pre-2006 buildings	See the Partner's Instructions	P Section 453A(c) information	
B Low-income housing credit (other) from pre-2006 buildings		Q Section 1280(b) information	
C Low-income housing credit (section 42(j)(5)) from post-2007 buildings		R Interest allocable to production expenditures	
D Low-income housing credit (other) from post-2007 buildings		S CCF nonqualified withdrawals	
E Qualified rehabilitation expenditures (rental real estate)		T Depletion information - oil and gas	
F Other rental real estate credits		U Amortization of reforestation costs	
G Other rental credits		V Unrelated business taxable income	
H Undistributed capital gains credit		W Precursor gain (loss)	
I Biobased producer credit		X Section 108(i) information	
J Work opportunity credit		Y Net investment income	
K Disabled access credit		Z Other information	

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2013.01001 MIWAY STEELING LLC

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EFTA01280322



SCHEDULE K-1
(Form 65 and Form 20S)



ALABAMA DEPARTMENT OF REVENUE
INDIVIDUAL & CORPORATE TAX DIVISION

**Owner's/Shareholder's Share of
Income, Deductions, Credits, etc.**

2013

- 2
- Subchapter K entity
 - S corporation
 - QIP Indicator
- SEE INSTRUCTIONS
- Tax year beginning JUNE 28, 2013 and ending DECEMBER 31, 2013
- Final K-1
 - Amended K-1

PART I Information About the Pass Through Entity	PART III Owner's/Shareholder's Share of Current Year Alabama Income, Deductions, Credit, and Other Items
A Entity's Federal Employer identification Number [REDACTED]	M Income allocated and apportioned to Alabama 100% Alabama - to be reported by Alabama residents Nonseparately stated income -4,385. M2
B Entity's name, address, city, state, and ZIP code MIDWAY STERLING LLC 270 LAFAYETTE STREET SUITE 409 NEW YORK, NY 10012	N Amount of guaranteed payments to partner to be reported by the partner as Alabama source income (see instructions) N2
PART II Information About the Owner/Shareholder	O Section 179 expense O2
C Owner's/Shareholder's identifying number • 20-3161309	P Investment interest expense related to portfolio income P2
D Owner's/Shareholder's name • BLUE CHIP CAPITAL LLC	Q Portfolio income Q2
E Owner's/Shareholder's street address [REDACTED]	R Other expenses related to portfolio income - do not include interest expense R2
F Owner's/Shareholder's city, state, ZIP code [REDACTED]	S Charitable contributions S2
G • <input type="checkbox"/> General partner or LLC member manager • <input checked="" type="checkbox"/> Limited partner or other LLC member	T Other separately stated business items (attach schedule) -1,432. T2
H What type of entity is this owner/shareholder? • PARTNERSHIP <input type="checkbox"/> Tax exempt entity	U Composite payment made on behalf of owner/shareholder (see instructions) U
I Owner's/Shareholder's percentage of profit and (loss) sharing • 0.8072920	V U.S. income taxes paid (see instructions) V2
J Check if owner/shareholder is a nonresident • <input checked="" type="checkbox"/> Nonresident If a nonresident, provide state of legal residence: FLORIDA Check if the owner is a single member LLC. • <input type="checkbox"/> Owner	W Casualty losses (see instructions) W2
K Owner's basis at end of tax year • 18,736.	X Withdrawals and distributions 444.
L 1. Credit for taxes paid to foreign country • 2. Heroes for Hire Credit • 3. Full Employment Act of 2011 • 4. Capital Credit • 5. AL New Markets Development Credit • 6. Enterprise Zone Credit • 7. Irrigation Credit •	Y Small business health insurance premiums (attach explanation) Y Z Oil and gas depletion Z2 AA Separately stated nonbusiness items (attach schedule) AA AB Alabama exempt income (attach explanation) AB2

A completed Alabama Schedule K-1 for each member in the Subchapter K entity/S corporation must be attached to Form 65/Form 20S.

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MIDWAY STERLING LLC



AL 65 SCH. K-1

OTHER SEPARATELY STATED BUSINESS ITEMS

DESCRIPTION

AMOUNT

CONSULTING FEES PARTNER: 2

-1,432.

TOTAL TO SCHEDULE K-1, PART III, LINE T

-1,432.

PARTNER NUMBER 2

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SDNY_GM_00033193

EFTA_00143806

EFTA01280324

**2013 Partner's Share of
N.C. Income, Adjustments, and Credits**
North Carolina Department of Revenue

For calendar year or fiscal year beginning **06 28 13** and ending **12 31 13**

Partner's Identifying Number
203161309

Federal Employer ID Number

[REDACTED]

Partner's Name, Address, and ZIP Code

BLUE CHIP CAPITAL LLC

[REDACTED]

Partnership's Name, Address, and ZIP Code

**MIDWAY STERLING LLC
270 LAFAYETTE STREET SUITE 409
NEW YORK NY 10012**

Partnership's Pro Rata Share Items	Amount	Individuals Filing Form D-400 Enter Amount on:
All Partners		
1. Share of partnership income (loss)	-4385	
2. Additions to income (loss)		
a. Addition for bonus depreciation	462	Page 2, Line 35
b. Other additions to income (loss)	0	Page 2, Line 38
3. Deductions from income (loss)		
a. Deduction for bonus depreciation	0	Page 2, Line 46
b. Other deductions from income (loss) STMT	1432	Page 2, Line 51
4. Share of tax credits	0	Form D-400TC
5. Share of tax withheld from nonwage compensation paid for personal services performed in N.C.	0	Page 2, Line 23
Nonresidents Only		
6. Nonresident's share of N.C. taxable income (loss)	0	Page 2, Line 53
7. Nonresident's share of net tax paid by the manager of the partnership	0	Page 2, Line 24c



NC SCH K-1

DEDUCTIONS FROM FEDERAL TAXABLE INCOME

DESCRIPTION

AMOUNT

CONSULTING FEES

1432

TOTAL TO SCHEDULE K-1, LINE 3B

1432

PARTNER NUMBER 2

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EFTA_00143808

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