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Assuming no exercise of the underwriters' option to purchase additional shares of Class A common stock, we expect to receive approximately \$1,041.4 million of net proceeds from the sale of the Class A common stock offered hereby based upon the assumed initial public offering price of \$20.00 per share, the midpoint of the range set forth on the cover page of this prospectus, after deducting underwriting discounts and commissions, the structuring fee and offering expenses payable by us. If the underwriters exercise in full their option to purchase additional shares of Class A common stock, we estimate that additional net proceeds will be approximately \$157.4 million, after deducting underwriting discounts and commissions, a pro rata portion of the structuring fee and offering expenses payable by us. We will also receive net proceeds of \$62.8 million from the sale of shares of Class A common stock in connection with the Class A Common Private Placement.

We intend to use the net proceeds from this offering and the Class A Common Private Placement to acquire newly issued Class A units of Global LLC, representing 33.5% of Global LLC's outstanding membership units after this offering (calculated without regard to the IDRs). Global will not retain any net proceeds from this offering or the Class A Common Private Placement.

The following table illustrates the estimated sources and uses of the funds to be used to complete the Organizational Transactions, based on an assumed closing date of this offering of August 5, 2015. Actual amounts may vary from estimated amounts.

Sources of funds	Uses of funds		
	(in millions)		
Class A common stock offered hereby ⁽¹⁾	\$ 1,131.4	Repayment of Bridge Facility	\$ 462.5
Class A Common Private Placement	67.5	Pending Acquisition consideration ⁽⁴⁾	854.7
Revolver ⁽²⁾	—	Repayment of certain project-level debt	957.5
Cash on balance sheet ⁽³⁾	437.7	Estimated fees and expenses ⁽⁵⁾	161.9
Senior Notes ⁽²⁾	800.0		
Total sources	\$ 2,436.6	Total uses	\$ 2,436.6

- (1) We expect to receive approximately \$1,041.4 million of net proceeds from the sale of the Class A common stock offered hereby based upon the assumed initial public offering price of \$20.00 per share, the midpoint of the range set forth on the cover page of this prospectus, after deducting underwriting discounts and commissions, the structuring fee and offering expenses payable by us.
- (2) Concurrently with the completion of this offering, Global Operating LLC plans to (i) enter into the Revolver, which will provide for a revolving line of credit of \$440.0 million and (ii) issue the Senior Notes. The closing of the Revolver and the issuance of the Senior Notes will be conditioned upon completion of this offering, the implementation of our Organizational Transactions and other customary closing conditions. We do not expect to have any outstanding borrowings under the Revolver upon completion of this offering. See "Description of certain indebtedness—Revolving credit facility" and "—Senior Notes."
- (3) Includes net proceeds from the Units Private Placements, the Bridge Facility debt service reserve and unused proceeds from borrowings under the Bridge Facility.
- (4) Global LLC expects to use approximately \$854.7 million of net proceeds from this offering, the Class A Common Private Placement and the offering of the Senior Notes to fund the Pending Acquisitions. In the event one or more of the Pending Acquisitions is not completed, the net proceeds that we otherwise intend to use for such purpose will be available to us for general corporate purposes, including other acquisitions of clean energy projects.
- (5) Includes fees and expenses related to entering into the Revolver and the issuance of the Senior Notes, as well as other expenses related to the Organizational Transactions not deducted from the proceeds of this offering when computing net proceeds.

We intend to use any net proceeds we receive as a result of the exercise of the underwriters' option to purchase additional shares to purchase Class B units and shares of Class B common stock held by our Sponsor at a price equal to the initial public offering price less the underwriting discounts and commissions, a pro rata portion of the structuring fee and offering expenses payable by us. Accordingly, we will not retain any such excess proceeds. Any such Class B units and Class B common stock purchased from our Sponsor would be immediately cancelled in connection with our receipt of a corresponding number of Class A units.