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The footnotes to the table below provide additional information about the adjustments and should be read along with the table.

	Pro forma	
	Year ended December 31, 2014	Three months ended March 31, 2015
<b>(in thousands, except share and per share data)</b>		
Operating revenues	\$ 298,899	\$ 112,671
Operating costs and expenses:		
Cost of operations	47,420	22,882
Depreciation, amortization and accretion	120,973	31,534
General and administration <sup>(1)</sup>	40,462	14,911
Total operating costs and expenses	208,855	69,327
Operating income	90,044	43,344
Other (income) expense:		
Interest expense	110,625	34,158
Other (income) expense	(13,891)	(3,057)
Total other expense	96,734	31,101
Income before income tax expense	(6,690)	12,243
Income tax expense	8,256	3,832
Net income	(14,946)	8,410
Add:		
Depreciation, amortization and accretion	120,973	31,534
Interest expense	110,625	34,158
Income tax expense	8,256	3,832
Stock compensation expense	7,741	1,069
Adjusted EBITDA <sup>(2)</sup>	\$ 232,649	\$ 78,993
<b>Adjustments to reconcile net income to net cash provided by operating activities:</b>		
Net income	\$ (14,946)	\$ 8,410
Depreciation, amortization, and accretion	120,973	31,534
Other non-cash items	21,919	4,014
Changes in assets and liabilities	16,491	3,298
Net cash provided by operating activities	\$ 144,437	\$ 47,256
<b>Adjustments to reconcile net cash provided by operating activities to cash available for distribution:</b>		
Net cash provided by operating activities	\$ 144,437	\$ 47,256
Changes in assets and liabilities	(16,491)	(3,298)
Deposits into/withdrawals from restricted cash accounts paid from operating cash flows	2,284	(9,401)
Cash distributions to non-controlling interests	(6,570)	(2,724)
Scheduled project-level and other debt service repayments	(13,312)	(13,223)
Non-expansionary capital expenditures <sup>(3)</sup>	(9,537)	(2,723)
Contributions received pursuant to agreements with our Sponsor	53,888	13,388
Other items	—	—
Estimated cash available for distribution by Global LLC	\$ 154,699	\$ 29,275
Estimated cash available for distribution to holders of Class A common stock <sup>(4)</sup>	\$ 94,722	\$ 17,925
Estimated aggregate annual dividend	\$ 80,514	\$ 15,236
Shares of Class A common stock	109,509,668	109,509,668
Estimated dividend per share of Class A common stock	\$ 0.7352	\$ 0.1391

(1) Reflects all costs of doing business, including all expenses paid by our Sponsor in excess of the payments required under the Management Services Agreement.